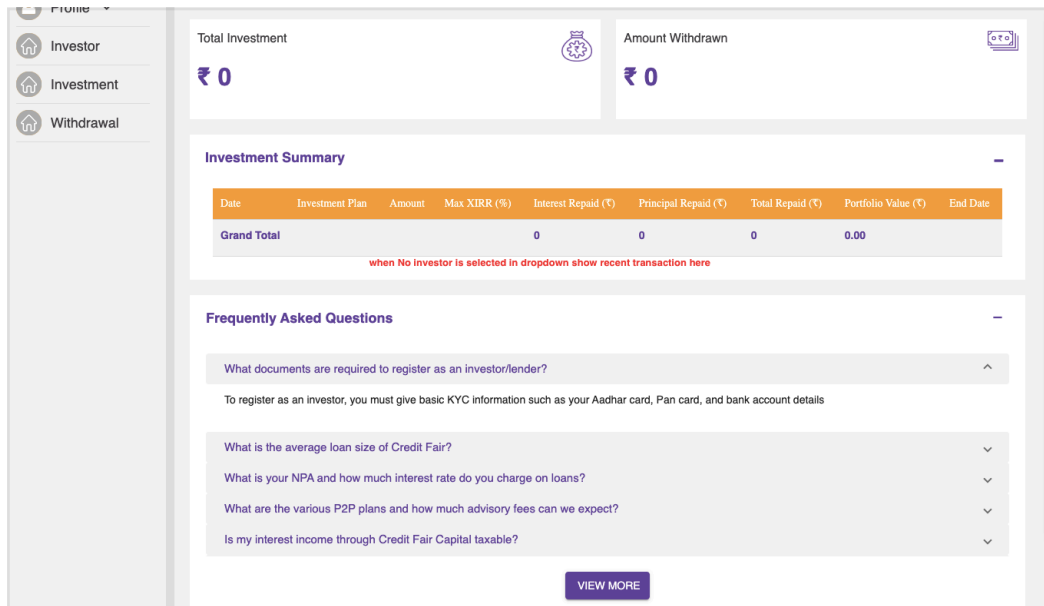
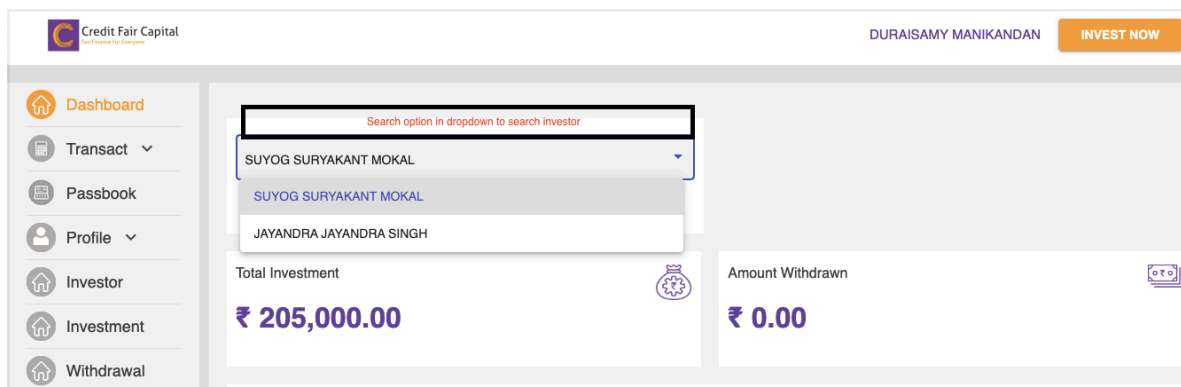


IFA New Requirements

– Dashboard

1. Search Option in dropdown so that IFA can search the investor when list of investor is large. And when no investor is selected show total Net investment by all investor on “Total Investment section”.

- Show Net total investment (Sum of all investment) and Sum of all withdrawal



Transact

Passbook

Profile

Investor

Investment

Withdrawal

SUYOG SURYAKANT MOKAL

Total Investment

₹ 205,000.00

Amount Withdrawn

₹ 0.00

Investment Summary

When investor is selected it will show data as we are showing now

Date	Investment Plan	Amount	Max XIRR (%)	Interest Repaid (₹)	Principal Repaid (₹)	Total Repaid (₹)	Portfolio Value (₹)	End Date
21/12/2022	Fixed - 6 months - Monthly Payout - XIRR 10%	10,000	10	0	0	0	10,005.22	20/06/2023
31/03/2023	Fixed - 6 months - Cumulative Payout - XIRR 10%	10,000	10	0	0	0	10,005.22	30/09/2023
31/03/2023	Fixed - 6 months - Cumulative Payout - XIRR 10%	50,000	10	0	0	0	50,026.12	30/09/2023
31/03/2023	Fixed - 6 months - Cumulative Payout - XIRR 10%	30,000	10	0	0	0	30,015.67	30/09/2023
31/03/2023	Fixed - 6 months - Cumulative Payout - XIRR 10%	60,000	10	0	0	0	60,031.34	30/09/2023
31/03/2023	Fixed - 6 months - Cumulative Payout - XIRR 10%	45,000	10	0	0	0	45,023.51	30/09/2023

Investment

Withdrawal

₹ 205,000.00

₹ 0.00

Investment Summary

Date	Investment Plan	Amount	Max XIRR (%)	Interest Repaid (₹)	Principal Repaid (₹)	Total Repaid (₹)	Portfolio Value (₹)	End Date
21/12/2022	Fixed - 6 months - Monthly Payout - XIRR 10%	10,000	10	0	0	0	10,005.22	20/06/2023
31/03/2023	Fixed - 6 months - Cumulative Payout - XIRR 10%	10,000	10	0	0	0	10,005.22	30/09/2023
31/03/2023	Fixed - 6 months - Cumulative Payout - XIRR 10%	50,000	10	0	0	0	50,026.12	30/09/2023
31/03/2023	Fixed - 6 months - Cumulative Payout - XIRR 10%	30,000	10	0	0	0	30,015.67	30/09/2023
31/03/2023	Fixed - 6 months - Cumulative Payout - XIRR 10%	60,000	10	0	0	0	60,031.34	30/09/2023
31/03/2023	Fixed - 6 months - Cumulative Payout - XIRR 10%	45,000	10	0	0	0	45,023.51	30/09/2023
Grand Total		Show total Amount		0	0	0	205,107.08	

2. Remove FAQ and Investment summary

Investment Summary
Remove Investment summary when no Investor is selected from dropdown

Date	Investment Plan	Amount	Max XIRR (%)	Interest Repaid (₹)	Principal Repaid (₹)	Total Repaid (₹)	Portfolio Value (₹)	End Date
Grand Total				0	0	0	0.00	

Frequently Asked Questions
Remove FQA section from IFA PANEL

What documents are required to register as an investor/lender?
^

To register as an investor, you must give basic KYC information such as your Aadhar card, Pan card, and bank account details

What is the average loan size of Credit Fair?
v

What is your NPA and how much interest rate do you charge on loans?
v

What are the various P2P plans and how much advisory fees can we expect?
v

Is my interest income through Credit Fair Capital taxable?
v

VIEW MORE

3. Change in address and add disclaimer.

Contact Us
Change Address
Legal

Surya Mahal 4th Floor, 5 Burjorji Bharucha Marg, Mumbai-400001
Phone: +918097400463
Email: info@creditfaircapital.in

Privacy Policy
Terms of use

© 2022 Credit Fair Capital. All rights reserved
Add disclaimer

Address : A 902, Naman midtown, Dr. Ambedkar Nagar, Senapati Bapat Marg, Prabhadevi, Mumbai -400013

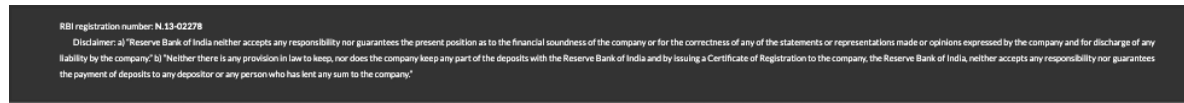
Disclaimer To be added :

RBI registration number: N.13-02278

Disclaimer: a) "Reserve Bank of India neither accepts any responsibility nor guarantees the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the company and for discharge of any liability by the company." b) "Neither there is any provision in law to keep, nor does the company keep any part of the deposits with the Reserve Bank of India and by issuing a Certificate of Registration to the company, the Reserve Bank of India, neither accepts any responsibility nor guarantees the payment of deposits to any

depositor or any person who has lent any sum to the company."

Expected UI :



4. Investment Flow For IFA.

5. Withdrawal Flow for IFA.

Credit Fair Capital

DURAISAMY MANIKANDAN

INVEST NOW

Dashboard

Transact

Invest Funds

Withdraw Funds

Passbook

Profile

Investor

Investment

Withdrawal

Investor list drop down to be added.

Withdraw Funds

Total amount available in Portfolio (₹): 0

All on this page will be according to selected Investor

Withdrawal Reason*

Select Reason

Select Bank*

sdfds*****3456

Select Plan*

Select Plan

Amount*

Amount - Minimum 1,000 to be withdraw

☐ Full Portfolio

When IFA Initiate Withdrawal on behalf of his investor.

SUBMIT

On submission OTP will get generated and sent to that selected investor.

Withdrawal will be successful after IFA enters the OTP shared with his investor.

Please note:
1. All withdrawal requests post 3.00 P.M. will be considered on the next working day.
2. The amount withdrawn will be transfered to the bank account selected, within 48 hours.

6. Passbook changes

Credit Fair Capital

DURAISAMY MANIKANDAN

INVEST NOW

Dashboard

Transact

Passbook

Profile

Investor

Investment

Withdrawal

Investor list dropdown to be added(with search option)

Passbook

Select Account Type *

Select Account

SUBMIT

Once IFA selects the investor from dropdown ,All invested schemes of that investor will be visible. and on submit according to that data will show on passbook.

7. Profile changes :

Your Profile

Personal Details



BNZPM2501F

Middle name

Suyogm@credittfair.in

234567890832

DURAISAMY

MANIKANDAN

9921896403

Male

15-02-1994



Referred by: PRATIK BENDAL

Referral Link : Add copy button icon, which will copy link

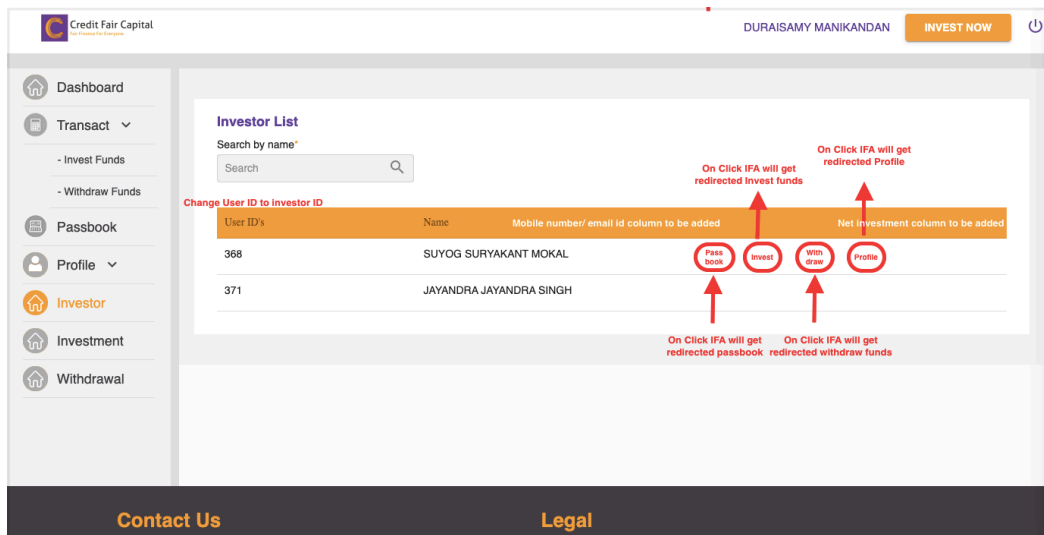
API sending IFA referral link in response.

 ADDRESS +

 BANK DETAILS +

 SIGN AGREEMENT +

8. Investor Changes :



- Add pagination on investor list when count is more than 10.

9. Options changes

